

Code **BCE**
Company name Binh Duong Construction and Civil Engineering Joint Stock Company
Date 08/26/2021
Subject Report on the use of capital

Content:

On August 26, 2021, Binh Duong Construction and Civil Engineering Joint Stock Company (BCE) reported the use of capital from the public offering of shares as follows:

1. Information on public offering:

- Stock: Stock of Binh Duong Construction and Civil Engineering Joint Stock Company
- Stock type: common stock
- Par value: 10,000 dongs/share
- Offering volume: 35,000,000 shares
- Total mobilized capital: VND50,156,705,545.
- Ending date of the public offering: February 19, 2021

2. Report on the use of capital:

2.1. According to the prospectus of public offering:

Unit: VND

No.	Project	Estimated capital	Estimated disbursement schedule
1	To pay for the construction under the cooperation agreement with Becamex Binh Phuoc in the housing project in Hamlet 4, Minh Thanh commune, Chon Thanh district, Binh Phuoc province.	30,000,000,000	Quarter 1/2021
2	To pay for the construction under the cooperation agreement with Becamex IDC Corp regarding the construction cooperation and land-use right transfer in Residential Area 5F, Hamlet 5, Lai Uyen commune, Bau Bang district, Binh Duong province.	20,000,000,000	Quarter 1/2021
	Total	50,000,000,000	

2.2. Project progress until August 19, 2021:

Unit: VND

No.	Project	Disbursed amount	Note
1	To pay for the construction under the cooperation agreement with Becamex Binh Phuoc in the housing project in Hamlet 4, Minh Thanh commune, Chon Thanh district, Binh Phuoc province.	557,561,688	
2	To pay for the construction under the cooperation agreement with Becamex IDC Corp regarding the construction cooperation and land-use right transfer in Residential Area 5F, Hamlet 5, Lai Uyen commune, Bau Bang district, Binh Duong province.	0	
	Total	557,561,688	

Until August 19, 2021, Binh Duong Construction and Civil Engineering Joint Stock Company disbursed only VND557,561,688 on the total mobilized capital of VND50,156,705,545 because the complicated outbreak of Covid-19 pandemic in Binh Duong and Binh Phuoc provinces caused projects to be halted for a long time.